

Optima Update: The New and Improved PDPM Projection Screen 2.0

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Projections 2.0 screen is loaded with helpful features and functionality to help make projecting and tracking minutes more simple. Let's have a look:

Launching Projections 2.0

Projections 2.0 was created especially for PDPM. To launch Projections 2.0, follow these steps:





Color Coding

PDPM 2.0 uses color coding to create an easy way to display important information. Click Legend to see what each color means.





Legend

Projections Grid Headers

Orange:		= Planned Discharge Date
Gray with an X:		= Uncovered Day
Green:		= ARD Range

Track Information

Light Green:		= Start of PT Therapy Week*
Dark Green:		= End of PT Therapy Week*
Light Blue:		= Start of OT Therapy Week*
Dark Blue:		= End of OT Therapy Week*
Light Purple:		= Start of ST Therapy Week*
Dark Purple:		= End of ST Therapy Week*
Light Gray:		= Start of the Medicare Week
Dark Gray:		= End of the Medicare Week

Actual/Projected minutes will display in red if the schedule is not in compliance with the plan of care**

* Therapy Weeks will display if the Corporate Configuration set 'Show Therapy Weeks in projections' is set to yes

** The out of compliance weeks will display if the Corporate Configuration set 'Display Plan of Care Scheduling Variance' is set to yes

In Projections 2.0, therapy weeks are color coded by discipline. This provides easy visual representation to see which day treatment began for each discipline.

PPS Day	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Calendar Date	08/08	08/09	08/10	08/11	08/12	08/13	08/14	08/15	08/16	08/17	08/18	08/19	08/20	08/21	08/22	08/23
Day of Week	Thursday	Friday	Saturday	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday
PT - Individual - 4 time(s)/week	75				75	75	75	75					75	75	75	75
PT - Concurrent																
PT - Group																
PT - C/G%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
OT - Individual - 5 time(s)/period	75	70	75		70	75	70	75	70				70	75	75	75
OT - Concurrent																
OT - Group																
OT - C/G%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
ST - Individual																
ST - Concurrent																
ST - Group																
ST - C/G%																
Daily Total	150	70	75	0	145	150	145	150	145	0	0	145	145	145	145	150
HGS Weekly Total	265	355	430	430	145	395	440	590	735	735	735	145	295	440	590	735
Weekly Treatment Days	4	5	6	6	1	2	3	4	5	5	5	5	1	2	3	4
Suggested Tx Difference																

Red Text

Red Text flags patients that are out of compliance with the plan of care. This patient was scheduled for PT 4 times/week, but two days have already been skipped. If additional time is added to make up for the skipped visits, the text reverts to black to show that treatment is back in compliance with the patient's treatment plan.

PPS Day	1	2	3	4	5	6	7	8
Calendar Date	08/05	08/06	08/07	08/08	08/09	08/10	08/11	08/12
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	Monday
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75				75
PT - Concurrent								
PT - Group								

Concurrent and Group Therapy

Percentages for concurrent and group therapy are constantly tracked and projected throughout the patient's stay so it is easy to see that you are staying under the 25% limit. In this example, the percentages were zero, but when 20 minutes of concurrent therapy were scheduled, the percentage went up to 14 and it calculates each day, reflecting the percentage as concurrent and group sessions occur. If concurrent and group therapy goes above 25%, the text shows in red to indicate variation from the patient's treatment plan.

PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75	60	60		75
PT - Concurrent				20				
PT - Group								
PT - C/G%	0.00%	0.00%	0.00%	14.29%	10.00%	7.69%	7.69%	5.97%

Daily Total & MDS Weekly Total

The Daily Total row includes MDS and non-MDS minutes. For example, evaluations are considered non-MDS while treatment is considered MDS. The Daily total includes total minutes for both. The MDS Weekly Total row is where MDS minutes are displayed.

PPS Day	1	2	3	4	5	6
Calendar Date	08/05	08/06	08/07	08/08	08/09	08/10
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75	60	60
PT - Concurrent				20		
PT - Group					30	
PT - C/G%	0.00%	0.00%	0.00%	14.29%	21.74%	17.24%
OT - Individual - 5 time(s)/period		65/65	55/65	75	70	75
OT - Concurrent						
OT - Group						
OT - C/G%		0.00%	0.00%	0.00%	0.00%	0.00%
ST - Individual						
ST - Concurrent						
ST - Group						
ST - C/G%						
Daily Total	45	65	55	170	160	135
MDS Weekly Total	15	80	135	305	465	600
Weekly Treatment Days	1	2	3	4	5	6
Suggested Tx Difference						

Weekly Treatment Days

Weekly Treatment Days line shows the number of days therapy was provided in the week. All disciplines are included. As long as one discipline treats, the day is counted. In above example, six days of therapy are projected for the patient the week of 8/5 – 8/11.

Logging Estimates

Click Add Estimate.

The screenshot shows a software interface with a table of PPS projections. The table has columns for days 1 through 13 and rows for various PPS categories. A red arrow points to a button labeled 'Click Add Estimate'.

PPS Day	1	2	3	4	5	6	7	8	9	10	11	12	13
Calendar Date	08/05	08/06	08/07	08/08	08/09	08/10	08/11	08/12	08/13	08/14	08/15	08/16	08/17
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75	60	60		75	75	75	75	75	
PT - Concurrent				20									
PT - Group					30								
PT - C/G%	0.00%	0.00%	0.00%	14.29%	21.74%	17.24%		17.24%	13.70%	11.36%	9.71%	8.47%	7.52%
OT - Individual - 5 time(s)/period		65/65	55/65	75	75	75		70	75	70	75	70	
OT - Concurrent													
OT - Group													
OT - C/G%		0.00%	0.00%	0.00%	0.00%	0.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
ST - Individual													
ST - Concurrent													
ST - Group													
ST - C/G%													
Daily Total	45	65	55	170	160	135	0	145	130	145	150	145	0
MDS Weekly Total	15	80	135	305	465	600	600	145	295	440	590	735	735
Weekly Treatment Days	1	2	3	4	5	6	6	1	2	3	4	5	5
Suggested Tx Difference													

Click Add Estimate

Changing an appointment to 0 minutes will delete the appointment even if the appointment is currently assigned to a therapist

PT / OT ST Nursing NTA Edit Delete Actions

PT Payer does not require authorization
OT Payer does not require authorization

PDPM Tx Suggestions

The Edit PDPM Assessment window displays. Select Reasons A and B, enter the Reference Date. Use the Case Mix groups from the PDPM Worksheet or select different Case mix groups from the dropdown menu. Add Nursing and NTA, if needed, and click OK.

PDPM Tx Suggestions

Once a Case Mix Group is known, PDPM Tx Suggestions display in the lower right corner of the screen. Suggestions are broken out by Case Mix Group. Suggestions are shown for PT/OT. Separate suggestions are shown for Speech therapy. Total minutes displays the combined total for all disciplines. Both daily and weekly suggestions display.

Suggested Tx Difference

Suggested Treatment Difference compares estimated minutes to actual minutes. Once the Case Mix Groups are established the Suggested Tx Difference shows the number of minutes remaining. If actual minutes of treatment exceed the minutes allowed, Suggested Treatment Minutes displays as a negative number. Negative minutes can balance out if the patient doesn't get therapy on a weekend or if fewer minutes are logged on certain days.

PPS Day	1	2	3	4	5	6	7	8	9	10
Calendar Date	08/05	08/06	08/07	08/08	08/09	08/10	08/11	08/12	08/13	08/14
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	Monday	Tuesday	Wednesday
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75	60	60		75	75	75
PT - Concurrent				20						
PT - Group					30					
PT - C/G%	0.00%	0.00%	0.00%	14.29%	21.74%	17.24%	17.24%	13.70%	11.36%	9.71%
OT - Individual - 5 time(s)/period		65/65	55/65	75	70	75		70	75	70
OT - Concurrent										
OT - Group										
OT - C/G%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
ST - Individual										
ST - Concurrent										
ST - Group										
ST - C/G%										
Daily Total	45	65	55	170	160	135	0	145	150	145
MDS Weekly Total	15	80	135	305	465	600	600	145	295	440
Weekly Treatment Days	1	2	3	4	5	6	6	1	2	3
Suggested Tx Difference	62	104	156	94	-41	13	120	82	39	1

Converting Estimates to Actual

In the Actions column, click Convert to Actual. The Edit PDPM Assessment window displays with information from the estimate prepopulated. Make revisions, as needed and click OK.

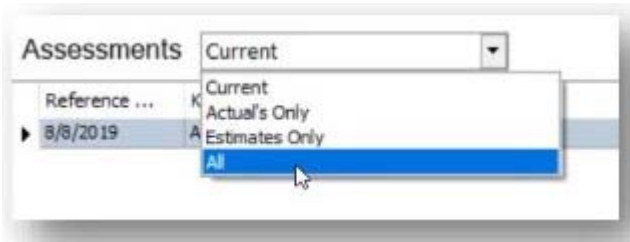


A checkmark appears on the day the actual assessment was logged.

The screenshot shows the same PPS Day table as above, but with a checkmark in the 4th column (08/08) of the 'Suggested Tx Difference' row, indicating that an actual assessment was logged for that day.

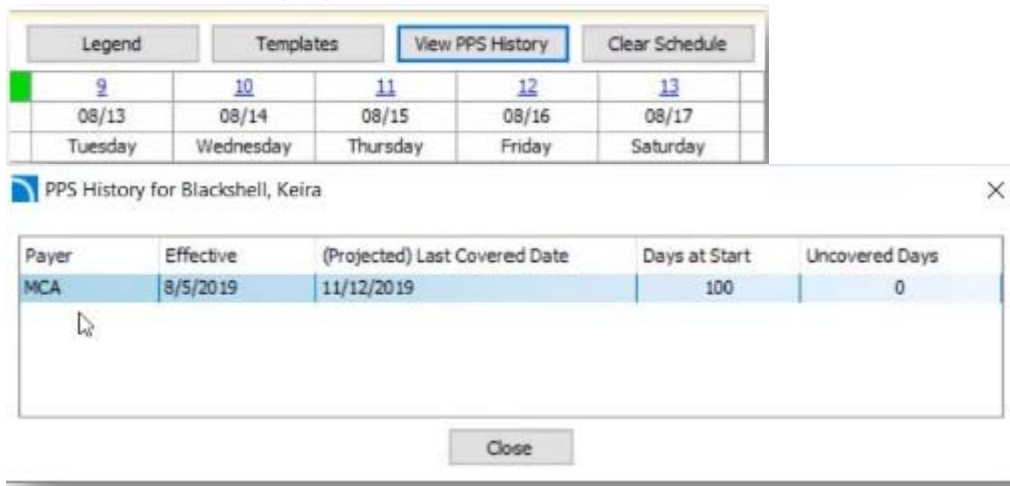
Viewing Assessments

The default view on the Projections 2.0 screen is current assessments. It is possible to change the display by selecting another option from the dropdown menu. Show All, Show Actuals Only, or Show Estimates Only.



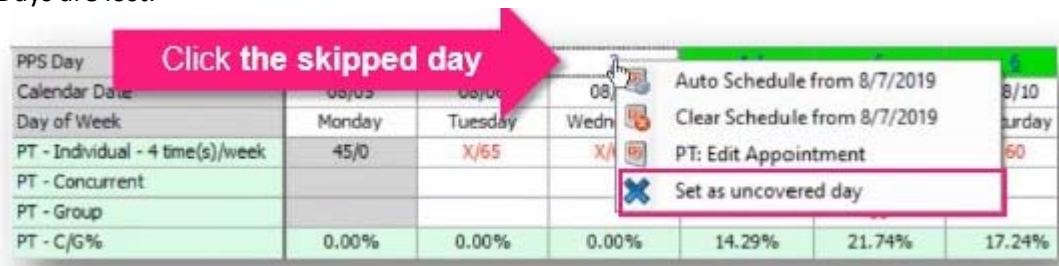
Viewing PPS History

Click View PPS History. The PPS History window displays for the patient. This shows information about the Payer. In this case, the patient has Medicare Part A. The Effective Date is 8/5/2019 and the Projected Last Covered Date is 11/12/19.



Setting Uncovered Days

It is important to log uncovered days when a patient's stay is interrupted. If a patient leaves the facility and goes to the hospital, but returns to the SNF within a three-day window, the case doesn't have to be ended and restarted. Simply mark the days when the patient was in the hospital as uncovered days. Click the day the patient was hospitalized. A dropdown menu displays. Select Uncovered Day. The PPS Day changes to an X to indicate that the day was not covered. The PPS Day moves out a day. No PPS Days are lost.



Viewing Previous Cases

To view previous cases, click the Therapy Track dropdown menu in the upper left corner of the screen.

	4	5	6	7	8
Calendar Date	08/05	08/06	08/07	08/08	08/09
Day of Week	Monday	Tuesday	Wednesday	Thursday	Friday
PT - Individual - 4 time(s)/week	45/0	X/65	X/65	75	
PT - Concurrent					
PT - Group					
PT - C/G%	0.00%	0.00%	0.00%	0.00%	0.00%
OT - Individual - 5 time(s)/period		65/65	55/65	75	70
OT - Concurrent					
OT - Group					
OT - C/G%		0.00%	0.00%	0.00%	0.00%

As you can see, there are quite a few additional features added to Projections 2.0 to assist us with PDPM management of this screen. Please reach out to me or your local therapy resource if you have any questions or suggestions about this new feature.